

# JANUARY MARKET COMMENTARY

## COMPLIANCE

### UK

UK economy

<https://www.bbc.co.uk/news/business-67690287>

Economy 2024

<https://www.ft.com/content/a2e7787a-d64c-46ab-9b6f-62897a547616>

Inflation

<https://www.bbc.co.uk/news/live/uk-67757979>

Interest rates

<https://www.bbc.co.uk/news/business-57764601>

<https://www.bbc.co.uk/news/business-67713669>

Wage growth

<https://www.bbc.co.uk/news/business-67680267>

House prices

<https://www.bbc.co.uk/news/business-67587236>

Microsoft/AI

<https://www.bbc.co.uk/news/business-67657895>

City reforms

<https://www.bbc.co.uk/news/business-67657894>

Cash

<https://www.bbc.co.uk/news/business-67636571>

EU relationship

<https://www.bbc.co.uk/news/uk-politics-67719322>

Sunak/Italy

<https://news.sky.com/story/rishi-sunak-says-migration-threatens-to-overwhelm-europe-13031810>

Switzerland deal

<https://www.bbc.co.uk/news/business-67787865>

### EUROPE

Eurozone economy

<https://www.sharecast.com/news/international-economic/eurozone-economy-stalls-in-third-quarter--15534428.html>

Germany economy

<https://apnews.com/article/germany-economy-decline-business-confidence-survey-ifo-df-ee807f0305806ea1b62dc5f18ce1ca>

Ireland economy

<https://www.bbc.co.uk/news/articles/cv2d3wv90y2o>

Eurozone inflation

<https://uk.finance.yahoo.com/news/eurozone-inflation-november-101745748.html>

Interest rates

<https://www.investmentweek.co.uk/news/4156781/european-central-bank-holds-interest-rates-steady#>

Kenya trade deal

<https://www.france24.com/en/live-news/20231218-kenya-eu-ink-historic-trade-deal>

EU/X

<https://www.bbc.co.uk/news/technology-67749228>

Ukraine EU membership

<https://www.bbc.co.uk/news/world-europe-67722252>

Hungary/Ukraine

<https://www.bbc.co.uk/news/world-europe-67724357>

Electric cars

<https://www.bbc.co.uk/news/business-67634706>

Meta

<https://www.bbc.co.uk/news/technology-67695643>

## US

GDP

<https://www.goldmansachs.com/intelligence/pages/the-us-economy-is-on-its-final-descent-to-a-soft-landing.html>

Interest rates

<https://www.bbc.co.uk/news/business-67708832>

Retail sales

<https://www.reuters.com/markets/us/us-retail-sales-unexpectedly-rebound-november-weekly-jobless-claims-fall-2023-12-14/>

Inflation

<https://www.cnbc.com/2023/12/12/cpi-inflation-report-november-2023.html>

Employment

<https://www.bbc.co.uk/news/business-67662809>

US steel

<https://www.bbc.co.uk/news/business-67752123>

Hollywood contract

<https://www.bbc.co.uk/news/entertainment-arts-67613609>

Warner Bros/ Paramount

<https://www.bbc.co.uk/news/business-67782869>

## FAR EAST

China debt

<https://www.bbc.co.uk/news/business-67628082>

Trade route

<https://www.bbc.co.uk/news/world-europe-67634959>

US electric cars

<https://www.bbc.co.uk/news/business-67593199>

Xi Vietnam

<https://www.bbc.co.uk/news/world-asia-67678890>

Japan economy

<https://www.forexlive.com/news/japan-government-maintains-overall-assessment-of-the-economy-in-december-20231219/>

Business sentiment

<https://www.reuters.com/markets/asia/japan-ups-assessment-business-mood-holds-view-overall-economy-2023-12-19/>

<https://www.japantimes.co.jp/business/2023/12/08/economy/japan-revised-gdp-shrank-july-september/>

<https://www.reuters.com/world/asia-pacific/japan-q3-gdp-falls-faster-initial-estimates-2023-12-08/>

## EMERGING MARKETS

India growth

<https://m.timesofindia.com/business/india-business/imf-sees-indias-economy-grow-at-6-3-in-current-fiscal-year/articleshow/106108205.cms>

<https://www.livemint.com/economy/india-expected-to-contribute-over-16-to-global-growth-says-imf-11702956490900.html>

Inflation

<https://www.reuters.com/world/india/india-inflation-likely-rebounded-november-higher-food-prices-2023-12-07/>

Russia economy

<https://www.businessinsider.com/russia-economy-putin-solve-trilemma-wartime-economy-gdp-prokopenko-2023-12>

Central Bank

<https://en.thebell.io/nabiullina-hikes-rates-to-16/>

EU sanctions

<https://www.ukrinform.net/rubric-economy/3801781-eu-approves-12th-package-of-sanctions-against-russia.html>

Putin third term

<https://www.bbc.co.uk/news/world-europe-67660745>

Russia gas giant

<https://www.bbc.co.uk/news/business-67720198>

Brazil economy

<https://www.bnamericas.com/en/analysis/brazils-economy-expected-to-remain-on-the-up>

<https://www.economist.com/the-americas/2023/08/02/investors-are-increasingly-optimistic-about-brazils-economy>

## **AND FINALLY...**

Iron lady

[https://metro.co.uk/2023/12/14/woman-saw-margaret-thatchers-face-ironing-board-not-convinced-19973621/?ico=trending-module\\_category\\_weird\\_item-3](https://metro.co.uk/2023/12/14/woman-saw-margaret-thatchers-face-ironing-board-not-convinced-19973621/?ico=trending-module_category_weird_item-3)