

DECEMBER MARKET COMMENTARY

COMPLIANCE

UK

Autumn Statement

<https://www.bbc.co.uk/news/business-67276717>

Growth forecasts

<https://www.bbc.co.uk/news/uk-67498305>

GDP

<https://news.sky.com/story/uk-economy-sees-growth-flatline-but-ducks-recession-this-year-13004539>

Inflation

<https://www.bbc.co.uk/news/business-67412740>

Interest rates

<https://www.bbc.co.uk/news/business-57764601>

Retail

<https://www.bbc.co.uk/news/business-67447597>

<https://www.bbc.co.uk/news/business-67306498>

M&S

<https://www.bbc.co.uk/news/business-67353897>

Asos

<https://www.bbc.co.uk/news/business-67283814>

Barbie

<https://www.bbc.co.uk/news/entertainment-arts-67424481>

City/ slavery

<https://www.bbc.co.uk/news/business-67354167>

Shell

<https://www.bbc.co.uk/news/business-67294888>

BP

<https://www.bbc.co.uk/news/business-67264120>

Heathrow

<https://www.bbc.co.uk/news/business-67562523>

Bankers bonuses

<https://www.bbc.co.uk/news/business-67264647>

Barclays

<https://www.bbc.co.uk/news/business-67558402>

EUROPE

Economy

https://ec.europa.eu/commission/presscorner/detail/en/ip_23_5743

Dutch election

<https://www.bbc.co.uk/news/world-europe-67504272>

Ukraine joining EU

<https://www.bbc.co.uk/news/world-europe-67354323>

German economy

<https://m.timesofindia.com/business/international-business/germany-to-dislodge-japan-as-worlds-3rd-largest-economy/articleshow/104668149.cms>

Greece PM visits UK

<https://www.bbc.co.uk/news/uk-politics-67551732>

Portugal PM

<https://www.bbc.co.uk/news/world-europe-67346780>

Wine production

<https://www.bbc.co.uk/news/world-europe-67343009>

Ryanair

<https://www.bbc.co.uk/news/articles/c4n9d93geqyo>

Maersk

<https://www.bbc.co.uk/news/business-67307248>

US

Funding bill

<https://www.bbc.co.uk/news/world-us-canada-67422336>

GDP

<https://www.forexlive.com/centralbank/us-economy-faces-a-mild-recession-in-first-half-of-2024-deutsche-bank-projects-fed-cuts-20231127/>

Interest rates

<https://www.bbc.co.uk/news/business-67290817>

<https://www.reuters.com/markets/rates-bonds/us-rate-cut-not-seen-until-q4-2024-due-strong-gdp-growth-goldman-economists-2023-11-13/>

Inflation

<https://www.bbc.co.uk/news/business-67417986>

Employment

<https://www.bbc.co.uk/news/business-67306506>

WeWork

<https://www.bbc.co.uk/news/business-67281739>

Industrial action

<https://www.bbc.co.uk/news/business-67264268>

Hollywood

<https://www.bbc.co.uk/news/entertainment-arts-67364587>

<https://www.bbc.co.uk/news/world-us-canada-67387475>

China climate talks

<https://www.bbc.co.uk/news/science-environment-67425588>

FAR EAST

Xi in US

<https://www.bbc.co.uk/news/world-asia-china-67447121>

Tech merger

<https://www.bbc.co.uk/news/business-67505114>

Australia

<https://www.bbc.co.uk/news/world-australia-67329892>

Business

<https://www.bbc.co.uk/news/business-67353177>

Japan economy shrinks

<https://www.reuters.com/markets/asia/japans-economy-contracts-demand-wanes-2023-11-15/>

Japan economy

<https://www.japantimes.co.jp/business/2023/10/24/economy/japan-gdp-biggest-economies-imf/>

<https://apnews.com/article/economy-japan-inflation-deflation-consumption-investment-a43795c8a347a65ccd544979c411955>

South Korea/ China cooperation

<https://www.reuters.com/world/asia-pacific/china-south-korea-establish-mechanism-practical-economic-cooperation-2023-11-15/>

EMERGING MARKETS

India economy

<https://www.livemint.com/economy/morgan-stanley-sees-india-gdp-growth-near-6-5-in-fy24-and-fy25-11699866668770.html>

<https://m.timesofindia.com/business/india-business/india-to-emerge-as-third-largest-global-economy-by-2027-sitharaman/articleshow/105231586.cms>

Russia EU sanctions

<https://www.politico.eu/article/russia-european-union-sanctions-diamonds-oil-price-cap-ukraine-war/>

Friendly countries

<https://www.aljazeera.com/news/2023/10/30/russia-to-make-it-easier-for-friendly-countries-to-invest>

Central bank

<https://www.reuters.com/markets/europe/russias-depleted-workforce-threatening-economic-growth-says-central-bank-2023-11-09/>

Kremlin

<https://www.aljazeera.com/economy/2023/10/24/kremlin-says-russian-economy-ready-to-handle-more-sanctions>

Brazil economy

<https://www.ft.com/content/33683f73-4a23-4ce3-8edb-f2a1ec1639d6>

AND FINALLY...

Pub's Christmas video

<https://news.sky.com/story/charlies-bar-christmas-advert-northern-ireland-pubs-tear-jerker-video-goes-viral-13017386>