

# JANUARY MARKET COMMENTARY

## SOURCES

### UK

#### Economy

<https://www.bbc.co.uk/news/business-64062548>

<https://www.bbc.co.uk/news/business-63891327>

#### Inflation

<https://www.bbc.co.uk/news/business-63963485>

#### Interest rates

<https://www.bbc.co.uk/news/live/business-63985437>

#### Government borrowing

<https://www.bbc.co.uk/news/business-64045066>

#### Date of next Budget

<https://www.bbc.co.uk/news/uk-politics-64024833>

#### Confidence in UK economic policy

<https://www.cityam.com/excl-uk-investors-abandon-sunak-and-hunt-as-only-one-in-four-have-faith-in-tory-economic-policy/>

<https://www.thearmchairtrader.com/jury-remains-out-on-hunts-autumn-statement-hycm-research/>

#### Retail sales

<https://www.bbc.co.uk/news/business-63993178>

#### Business - energy

<https://www.bbc.co.uk/news/world-europe-64034454>

#### House prices

<https://www.bbc.co.uk/news/explainers-63147101>

<https://www.bbc.co.uk/news/business-63886983>

#### Mortgages

<https://www.bbc.co.uk/news/business-63961179>

#### Nurses and postal strikes

<https://www.bbc.co.uk/news/business-62134314>

<https://www.bbc.co.uk/news/uk-politics-64050277>

<https://www.bbc.co.uk/news/uk-politics-63885549>

#### Financial regulation

<https://www.bbc.co.uk/news/business-63905505>

#### UK gas

<https://www.bbc.co.uk/news/business-63885968>

#### Brexit

<https://www.britishchambers.org.uk/news/2022/12/brexit-trade-deal-not-delivering>

<https://www.bbc.co.uk/news/business-63821133>

#### Pubs World Cup

<https://beerandpub.com/2022/12/09/pub-and-brewing-industry-hopeful-world-cup-quarter-final-will-bring-a-beer-filled-boost-to-business/>

#### Joules

<https://www.bbc.co.uk/news/business-63807159>

### UKRAINE

<https://www.bbc.co.uk/news/world-europe-64135079>

Zelensky in US

<https://www.bbc.co.uk/news/world-europe-64047058>

Air defence

<https://www.bbc.co.uk/news/world-us-canada-63977645>

Sunak

<https://www.bbc.co.uk/news/uk-politics-64027987>

Person of the year

<https://www.bbc.co.uk/news/world-63890775>

## EUROPE

Gas price cap

<https://www.bbc.co.uk/news/business-64032130>

Business tax

<https://www.consilium.europa.eu/en/press/press-releases/2022/12/12/international-taxation-council-reaches-agreement-on-a-minimum-level-of-taxation-for-largest-corporations/>

Croatia Schengen

<https://www.bbc.co.uk/news/world-europe-63905113>

Deforestation

<https://www.bbc.co.uk/news/world-europe-63872393>

Spain

<https://www.bbc.co.uk/news/world-europe-64103683>

Gadget charger

<https://www.bbc.co.uk/news/technology-63907702>

Calls on flights

<https://www.bbc.co.uk/news/technology-63786591>

TUI

<https://www.cityam.com/tui-groups-revenues-take-off-as-holidaymakers-return-to-the-skies/>

Wizz Air

<https://www.cityam.com/wizz-air-pandemic-turnaround-well-underway-as-passenger-numbers-fly/>

## US

GDP

<https://www.sharecast.com/news/international-economic/us-q3-gdp-expands-a-tad-more-quickly-than-expected--11558372.html>

<https://www.marketwatch.com/story/u-s-grew-2-9-in-third-quarter-gdp-shows-and-theres-little-sign-of-recession-for-now-11669815688>

Inflation

<https://www.bbc.co.uk/news/business-63960721>

Fed hikes rates

<https://www.bbc.co.uk/news/business-63977120>

Jobs growth

<https://www.bbc.co.uk/news/business-63837368>

Ties with Africa

<https://www.state.gov/secretary-antony-j-blinken-at-the-u-s-africa-business-forum-lunch/>

Trump

<https://www.bbc.co.uk/news/business-63995563>

<https://www.bbc.co.uk/news/live/world-us-canada-63994477>

Twitter

<https://www.bbc.co.uk/news/business-64037261>  
<https://www.bbc.co.uk/news/world-us-canada-63996061>  
<https://www.bbc.co.uk/news/business-your-money-64021412>  
 Starbucks walkout  
<https://www.bbc.co.uk/news/business-64004297>  
 New York Times walkout  
<https://www.bbc.co.uk/news/business-63893414>

## FAR EAST

China Growth  
<https://www.cityam.com/jp-morgan-raises-china-growth-forecasts-as-country-braces-for-covid-19-spike/>  
 Covid  
<https://www.bbc.co.uk/news/uk-64130655>  
<https://www.bbc.co.uk/news/world-asia-china-64102176>  
 Tech war with US  
<https://www.cityam.com/china-crafts-116bn-chips-support-package-as-it-tackles-us-curbs-with-wto/>  
<https://www.bbc.co.uk/news/business-63995570>  
 FoxConn  
<https://www.bbc.co.uk/news/technology-63858872>  
 Japan Defence spending  
<https://www.bbc.co.uk/news/world-asia-64001554>  
 Jet  
<https://www.bbc.co.uk/news/uk-63908284>

## EMERGING MARKETS

India Russian gas  
<https://www.bbc.co.uk/news/world-asia-india-60783874>  
 Population  
<https://www.bbc.co.uk/news/world-asia-india-63957562>  
 Russia Military backers  
<https://www.bbc.co.uk/news/world-europe-63921007>  
 Putin nuclear  
<https://www.bbc.co.uk/news/world-europe-63893316>  
 Brazil Pele national mourning  
<https://www.bbc.co.uk/sport/football/42751517>

## AND FINALLY...

<https://news.sky.com/story/firm-left-with-18-000-england-world-cup-winners-t-shirts-after-gamble-backfires-12767260>  
<https://metro.co.uk/2022/12/12/scotland-man-thinks-hes-found-baby-jesus-in-a-packet-of-revels-17921169/>